

Our Approach



Partner Oriented



Operations Focused



Fast-Moving



Flexible Deal Structures



Transparent and Fair

Investment Criteria

SIZE

- New Investments:
 - Up to \$10 million in EBITDA (willing to look at unprofitable businesses)
- Add-On Acquisitions:
 - No threshold

GEOGRAPHY

- United States and Canada with a preference for companies located in the Southeast

CONTROL

- Control strongly preferred, but not required

INDUSTRIES

- Manufacturing
- Industrials
- Technology
- Healthcare
- Value-Added Distribution
- Consumer Goods
- Business Services

TRANSACTION TYPES

- Recapitalizations
- Management Buyouts
- Divestitures
- Growth-Capital

ABOUT US

K-2 Venture Partners (“K-2” or “K-2 Ventures”) was founded in 2019 by Mark Kacer and Kevin Kacer. The Company is focused on partnering with small to mid-sized businesses. Its founders have earned a reputation for being honest, fair and value-add resources to company owners and operators.



B.S. in Accountancy
Florida State University

Mark Kacer | Managing Partner

- Over **35 of years experience** as a “C level” executive
- Began his career with **Arthur Andersen & Co.**, a worldwide CPA firm.
- Most recently served **5 years as the CFO / COO / Director of Clarke Valve**, a successful industrial start-up company.
- Successfully managed and led **IPO’s, mergers, acquisitions, and capital raises** for various companies in a wide array of industries.
- Mark has served as a member of the executive management team for various companies including: **vFinance, Contender Boats, American Check Management, United TranzActions**, and others.



B.S./M.S. in Accountancy
Florida State University

MBA -University of
Notre Dame

Kevin Kacer | Principal, CPA

- Kevin began his career in public accounting in the audit practices of **KPMG and Kaufman Rossin**.
- Immediately prior to K-2, Kevin worked as an **investment banker at Allen Mooney & Barnes (“AMB”)**.
- While at AMB, he worked on **sell-side and buy-side M&A engagements, capital raises and strategic advisory**.
- Kevin is a licensed CPA in the state of Florida, and currently sits on the **FSU Finance Advocacy Board of Directors**.

INVESTMENTS



December 2022
Boca Raton, FL

Provider of custom biocollection services and specialty biologic products for in vitro diagnostics (IVD) and pharmaceutical therapeutic development. The company engages, recruits, and retains hard-to-find patients in clinical trials.

www.daxiatrials.com



February 2022
Delray Beach, FL

Provider of advanced in-office infusion treatments to treat both acute and chronically ill patients. The Company delivers a cost-effective solution that utilizes a Provider and Patient Centric Model for enhanced patient satisfaction and clinical continuity.

www.intracarehs.com



February 2022
North Kingstown, RI

Provider of high-quality industrial control valves to organizations worldwide. Using aerospace design principles, Clarke has developed the patented Shutter Valve, the world’s most compact, efficient, and environmentally friendly control valve.

www.clarkevalve.com



January 2014
Delray Beach, FL

Provider of state-of-the-art software estimating solutions to Roofing, Painting, Drywall, and Fireproofing industries, among others.

Realized December 2021

www.estimatingedge.com

Contact Us

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